Quarterly update in second quarter of 2026

JUMP+ Plan

Year 2026 - 2028

SCGJWD LOGISTICS PUBLIC COMPANY LIMITED

(SJWD)

at 30 June 2026

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JUMP+

SCGJWD LOGISTICS PUBLIC COMPANY LIMITED

sSET / SETCLMV / SETESG

Services / Transportation & Logistics

CG Report :

SET ESG Ratings: **AAA**

Anti-Corruption Certification (CAC): **Yes**

Business Type

Logistics and supply chain solutions service

Financial Statement

Year	2025	2024	2023	2022
Income Statement (MB)				
Revenues	25,380.42	24,705.10	23,962.34	5,988.16
Expenses	23,803.36	23,686.20	22,708.58	5,462.58
Net Profit	1,172.14	1,119.09	761.32	504.32
Balance Sheet (MB)				
Assets	43,668.60	44,036.18	39,198.22	13,041.35
Liabilities	19,754.54	20,124.24	15,892.89	9,606.96
Shareholders' Equity	22,835.90	22,875.26	22,329.84	3,117.30
Cash Flow (MB)				
Operating	2,541.00	2,530.09	2,810.61	1,063.77
Investing	-575.60	-3,985.32	-1,339.20	-1,227.29
Financing	-2,762.11	2,365.23	-865.00	-396.76
Financial Ratio				
EPS (Baht)	0.65	0.62	0.44	0.49
GP Margin (%)	13.81	13.47	13.37	23.11
NP Margin (%)	4.98	4.85	3.45	8.65
D/E Ratio (Times)	0.83	0.84	0.68	2.80
ROE (%)	5.13	4.95	5.98	14.71
ROA (%)	4.76	4.67	5.54	6.69

JUMP+ Plan

Business Plan

Target in 2028

Net Profit	**2,000.00** Million Baht

Strategic Plan	Growth	Profitability & Efficiency	Stability
1. Strategic Plan : To become a leading Supply Chain Integrator to drive sustainable business growth and continuously enhance net profit	✓	✓	

Governance Plan

1. Enhancing anti-corruption and fraud prevention efforts
2. Enhancing whistleblowing mechanisms
3. Enhancing governance of information security

Climate Action Plan

1. Greenhouse gas inventory (GHG) plan
2. Decarbonization

Quarterly update

Section 1

Business Plan

Quarterly update : Section 1 Business Plan

Target in 2028

Title	Target	Actual Data	
	2028	2025	6M/2026
Net Profit (Million Baht)	2,000.00	1172.14	739.93

SCGJWD is moving forward to become a Leading Supply Chain Integrator through key strategic plans, by expanding its regional network (Go Regional), leveraging its expertise in high-margin businesses, particularly Automotive and Cold Chain, and driving efficiency through Digital Transformation & Cost Leadership to steadily and sustainably increase Net Profit.

Progress description

In the first half of 2026, the Company made solid progress in executing its strategic initiatives, achieving key milestones in line with plan while establishing a strong foundation for the next phase of growth. Progress was driven across regional expansion, capability enhancement in high-potential business segments, and operational excellence initiatives. These advancements are expected to support future revenue growth and profitability improvement, advancing the Company toward its JUMP+ target of achieving THB 2.0 billion in net profit by 2028.

Growth plan/Increase business value

Strategic Plan : To become a leading Supply Chain Integrator to drive sustainable business growth and continuously enhance net profit

To become a Leading Supply Chain Integrator, with a strong focus on enhancing Net Profit and delivering sustainable longterm growth through regional network expansion and value creation across core businesses, driven by the following key strategic initiatives:

- Go Regional - Regional Vertical Growth
- Grow Value - Vertical Expansion
- Grow Value - Digital Transformation & Cost Leadership

Targets

- **Corporate Financial Targets**

Title	Target			Actual Data	
	2026	2027	2028	2025	6M/2026
Net Profit : Owners Of The Parent (MILLION BAHT)	1,380	1,660	2,000	1172.14	739.93

Progress description

The Company continued to make progress in executing its strategic initiatives. Several key initiatives have been completed and have begun contributing to business operations, while others remain under development and are progressing in line with plan. These developments reflect the Company's commitment to regional expansion, growth in higher-value business segments, and operational excellence through continuous capability enhancement, supporting long-term competitiveness and sustainable growth.

Strategic Initiative

Strategic Initiative 1 : Go Regional – Regional Vertical Growth: Increase the proportion of profit from overseas operations by expanding the customer base, strengthening ASEAN connectivity, and pursuing inorganic growth (M&A / JV).

Status ● On track

Year	Expected Outcomes	Actual Data
2026	• Commence operations of Phase 1 temperaturecontrolled warehouse in Shah Alam under the joint venture “SWIFT COLD CHAIN,” established in partnership with SWIFT, to support growing demand in Malaysia. • Expand the Automotive Logistics business overseas (CLMV and Malaysia), starting with transport services, leveraging the existing customer base from Thailand.	• Phase 1 warehouse has been launched as planned and has already started onboarding customers. Construction of Phase 2 (Tebrau) in Johor Bahru is currently underway. • Currently conducting market assessments and developing supply chain models for automotive customers seeking expansion into CLMV and Malaysia markets.

Strategic Initiative 2 : Grow Value – Vertical Expansion: Develop a Supply Chain Integrator model in areas of core expertise and highmargin businesses, such as Automotive and Cold Chain.

Status ● On track

Year	Expected Outcomes	Actual Data
2026	• Develop a Cold Chain business plan to support integrated solution offerings and prepare readiness for international expansion. • Invest through M&A / JV to expand the Automotive Logistics business, supporting growth of the automotive industry across domestic and export markets.	• The Cold Chain and B2B2C teams have been integrated, and cross-selling activities have commenced for cold chain customers seeking overseas expansion opportunities. • Due diligence on the target company is currently in progress, with a conclusion expected by the end of 2026.

Strategic Initiative 3 : Grow Value – Digital Transformation & Cost Leadership: Reduce costs through technology adoption and operational efficiency, while strengthening overall competitiveness.

Status ● On track

Year	Expected Outcomes	Actual Data
2026	• Digital Blueprint - Study and design a One Corporate System approach to integrate enterprisewide systems, establish centralized control, and support longterm operational scalability.	• Preparations are ongoing, with the implementation of the One Corporate System targeted for completion within 2026.

Quarterly update

Section 2

Governance Plan

Quarterly update : Section 2 Governance Plan

Accountability and Transparency Governance

Enhancing anti-corruption and fraud prevention efforts

The Company recognizes the importance of management and business operations under good corporate governance, adhering to the principles of conducting business with integrity and transparency. Therefore, an anti-corruption policy and practices have been established to ensure that directors, executives, employees, and staff of the Company avoid any actions that may involve all forms of corruption. Furthermore, executives and employees are prohibited from offering, soliciting, or accepting bribes or corruption, whether for direct or indirect benefit to themselves, their families, friends, or any related individuals. The Company regularly monitors, inspects, and assesses anti-corruption risks in accordance with the aforementioned policy annually. Currently, the Company has successfully received CAC certification from the Thai Institute of Directors Association (Thai IOD). Moving forward, the Company is committed to promoting and supporting its business partners in adopting anti-corruption policies and ensuring their compliance with such policies.

Targets

Title	Target			Actual Data	
	2026	2027	2028	Before Project Participation	6M/2026
The company has established an anti-corruption policy and practices.	Success	Success	Success	In Progress	In Progress
An anti-corruption and anti-bribery policy has been developed to comprehensively cover the organization's business operations,formally approved by the Board of Directors,and supported by clear and practical implementation guidelines	-	-	-	Complete	Success
The company conducts regular monitoring and evaluation of compliance with its anti-corruption and anti-bribery policy and procedures. Audit results are reported by internal auditors to the Board of Directors at least annually. In the event of any violations,corrective actions and preventive measures are clearly defined to prevent recurrence	-	-	-	Complete	In Progress
The company conducts an annual review of its anti-corruption and anti-bribery policy and practices with the Board of Directors	Success	Success	Success	In Progress	In Progress
Achieve CAC certification from the Thai Institute of Directors (Thai IOD)	-	-	-	Certified	Certified
Implement and verify that all critical Tier 1 business partners have anti-corruption policies,and ensure that the company actively monitors and assesses business partners'	In progress	In progress	Completed	-	In Progress

Title	Target			Actual Data	
	2026	2027	2028	Before Project Participation	6M/2026
adherence to these policies					

Strategic Initiative

Strategic Initiative 1 : Review of Anti-Corruption Policies and Practices

Status ● On track

Year	Expected Outcomes	Actual Data
2026	• Annually review the anti-corruption policy and submit it to the Board of Directors meeting for approval.	The anti-corruption policy is currently under review to determine whether updates are appropriate. The revised policy will subsequently be submitted to the Board of Directors for consideration and approval

Strategic Initiative 2 : A plan to require critical Tier 1 business partners, who directly engage with the company, to establish an anti-corruption policy, and to monitor and assess their compliance with the policy.

Status ● On track

Year	Expected Outcomes	Actual Data
2026	• Communicate with critical Tier 1 business partners who conduct direct business with the Company to understand the Company's expectations, the benefits, and the necessity of having an anti-corruption policy and adhering to it. The Company will revise its Supplier Code of Conduct to stipulate that Critical Tier 1 business partners must have such a policy by 2028. The aforementioned revised Supplier Code of Conduct is expected to be announced by 2026. • Update the Supplier Code of Conduct to stipulate that critical Tier 1 business partners who directly conduct business with the Company must have a written anti-corruption policy by 2028, and establish processes for monitoring and evaluating supplier compliance with the policy. • Communicate the updated Supplier Code of Conduct to all suppliers and publish it on the Company's website.	At the Company's Board of Directors Meeting No. 3/2026, held on 11 August 2026, the Board approved the revision of the Supplier Code of Conduct. The revised Code requires the Company's Critical Tier 1 business partners that conduct business directly with the Company to establish and implement anti-corruption policies and practices by 2028. The communication plan and timeline are currently being established.

Enhancing whistleblowing mechanisms

The Company is committed to maintaining standard organizational practices in accordance with good corporate governance principles for all stakeholders. Therefore, the Company has established a Whistleblowing Policy and practices and measures to protect whistleblowers. The Company has provided channels for complaints and whistleblowing related to legal violations, accuracy of financial reports, deficiencies in internal control systems, rights violations, breaches of business ethics, and corruption. This covers the receipt of complaints, fact-finding, conclusion, and reporting of results, as well as measures to protect whistleblowers and those cooperating in fact-finding. The Company is strongly committed to further improving the efficiency of its complaint management system.

Targets

Title	Target			Actual Data	
	2026	2027	2028	Before Project Participation	6M/2026
The company has established a whistleblowing policy and procedures for reporting misconduct.	Success	Success	Success	In Progress	In Progress
The company has established a formal,written whistleblowing policy and procedures,which have been approved by the Board of Directors	-	-	-	Complete	Success
Appointment of an impartial recipient for whistleblowing reports.	-	-	-	Complete	Success
All complaints are thoroughly investigated,and outcomes are reported to the Board in a timely manner,with appropriate corrective and preventive actions in cases of confirmed misconduct to avoid recurrence.	-	-	-	Complete	Success
The whistleblowing policy and procedures reviewed by the Board of Directors at least annually.	Success	Success	Success	In Progress	In Progress
Enhance the efficiency of complaint management.	Underway	Completed	Completed	-	In progress

Strategic Initiative

Strategic Initiative 1 : Review of the whistleblowing policy and practices to the Board of Directors at least once a year.

Status ● On track

Year	Expected Outcomes	Actual Data
2026	• Review the whistleblowing policy and practices and submit them to the Board of Directors' meeting for approval annually.	The whistleblowing policy is currently under review to determine whether updates are appropriate. The revised policy will subsequently be submitted to the Board of Directors for consideration and approval

Strategic Initiative 2 : Efficiency Improvement Plan for Complaint Management, Monitoring and Reporting, and Employee Communication

Status ● On track

Year	Expected Outcomes	Actual Data
2026	• Enhance the efficiency of the complaint reception process, complaint management, collection and recording of complaint data, and reporting of complaint management outcomes, by clearly defining responsible parties and operational procedures (Work Flow). • Develop a manual outlining the procedures and rights of complainants, provide training to 100% of employees on	Separate internal and external Whistleblowing systems and updated workflows have been drafted. The development cost is currently under evaluation to determine the investment feasibility and suitability of developing these systems. Once the systems and workflows have been developed, the Company will prepare an operating manual and provide training for employees.

Year	Expected Outcomes	Actual Data
	whistleblowing procedures, and monitor the outcomes. • Monitor and report the annual summary of complaints to the Board of Directors.	

Governance of Risk and Management Compliance

Enhancing governance of information security

The Company prioritizes the security of information systems and the protection of personal data privacy for all stakeholders, encompassing both personal data and critical internal organizational data. The Company has established data security management guidelines and continuously enhances security to comply with international standards, thereby fostering confidence and trust from customers and business partners. The Company has established policies, processes, and an Information Security Management System (ISMS) that adheres to ISO27001 standards and the cybersecurity framework developed by the National Institute of Standards and Technology (NIST) of the United States. This framework serves as an operational guide for preventing and maintaining the security of information systems, enabling the organization to swiftly plan for the prevention and control of threats in accordance with international standards and critical information and cybersecurity management guidelines and processes. The Company is strongly committed to further developing the technology security protection systems of the group to achieve even greater efficiency.

Targets

Title	Target			Actual Data	
	2026	2027	2028	Before Project Participation	6M/2026
The company has established policies and guidelines for information security governance.	Success	Success	Success	In Progress	In Progress
The company has developed a clear,documented IT security policy and guidelines,which have been approved by the Board of Directors.	Success	Success	Success	In Progress	In Progress
Information cybersecurity undergoes evaluation by an independent external auditor,accompanied by clear and actionable improvement and development strategies	-	-	-	Complete	Success
All employees undergo training,communication,and understanding assessments to enhance awareness of IT security.	-	-	-	Complete	Success
Enhance the effectiveness of the technology security system for the group of companies (the company and its subsidiaries).	In progress	In progress	Completed	-	In Progress

Strategic Initiative

Strategic Initiative 1 : Information Technology Security Policies and Practices have been approved by the Board of Directors.

Status ● On track

Year	Expected Outcomes	Actual Data
2026	• Conduct an annual review and update of the Information Technology security policies and practices, and propose them to the Board of Directors for approval.	The draft Information Technology Security Policies and Practices have been enhanced to align with business requirements, strengthen governance, and incorporate AI Governance and Quantum-Safe Cryptography. The revised policy will subsequently be submitted to the Board of Directors for consideration and approval

Strategic Initiative 2 : Enhance the effectiveness of the technology security system for the group of companies (the company and its subsidiaries).

Status ● On track

Year	Expected Outcomes	Actual Data
2026	• Develop or implement a comprehensive IT data storage and management system that serves as a central hub for effective cybersecurity policy formulation, governance, and management, such as the NCSA's vCISO system.	Implementation is in progress. Developing the centralized IT data management system under NCSA's vCISO framework as the core hub for cybersecurity governance.

Quarterly update

Section 3

Climate Plan

Quarterly update : Section 3 Climate Plan

Greenhouse gas inventory (GHG) plan

The Company has published a Greenhouse Gas (GHG) emissions report

URL Link to the Document : https://investor.scgjwd.com/en/downloads/yearly-reports

Targets

Title	Target			Actual Data
	2026	2027	2028	6M/2026
GHG inventory report, GHG verification and disclosure (specific to Scope 1 and Scope 2 emissions)	Success	Success	Success	Success
GHG inventory report, GHG verification and disclosure (Scope 3) specific Significant Categories	Success	Success	Success	Success

Decarbonization

The Company is firmly committed to reducing greenhouse gas emissions from all operations by 20% by 2028, compared to the base year 2024, by focusing on operational strategies (Strategic Projects) in 4 key areas as follows:

1. Energy Efficiency Management (Operational Efficiency)
2. Clean Energy Utilization (Clean Energy Transition)
3. Promoting participation in logistics activities to reduce greenhouse gas emissions (Logistics Decarbonization) with transportation business partners (Strategic Carriers)
4. Promoting business partners to disclose their corporate greenhouse gas emissions data (Carbon footprint of Strategic Carriers)

Targets

Title	GHG emissions in the base year (tCO_2e)	Target for reducing GHG emissions compared with the base year (% Reduction)			Actual Greenhouse Gas Emission (% Reduction)
	2024	2026	2027	2028	6M/2026
Amount of greenhouse gas emission reduction	391,884	10	15	20	In progress

Strategic Initiative

Strategic Initiative 1 : 1. Energy Efficiency Management (Operational Efficiency) such as: • Backhaul Matching • Multimodal Shift Mode • Route Optimization

Status ● On track

Year	Expected Outcomes	Actual Data
2026	• The Working Group for Enhancing Efficiency and Effectiveness (Efficiency and Effective) of Transportation Processes (Transportation Management) studies processes to improve transportation efficiency. • Define an Operational Efficiency plan to achieve the goal of reducing greenhouse gas emissions by 10% in 2026.	• The company has appointed the working groups to drive and enhance the efficiency of the Transportation Management process, comprising: 1) The Steering Committee, along with the Working Group for Process Optimization and Fleet Utilization Management, to establish guidelines, monitor, and enhance the efficiency and effectiveness of transportation management. 2) The Working Group for Driving Transportation Process Efficiency in the Northeastern Region, focusing on Optimization and Backhaul Matching to increase the utilization rate of the transportation fleet and reduce the number of empty runs. 3) The Reengineering & Reprocess Working Group for Transportation and Warehouse Operations to enhance efficiency, reduce redundancy, and elevate operational standards. The Working Group has improved transportation management processes and achieved a 50% Backhaul Matching to supporting the Company’s target of reducing GHG emissions by 10% by 2026.

Strategic Initiative 2 : 2. Clean Energy Transition, such as: • Use of electric vehicles (EV Trucks) • Use of electric forklifts (EV Forklifts) • Use of solar power (Solar Rooftop) • Etc.

Status ● On track

Year	Expected Outcomes	Actual Data
2026	• Investing in increasing the proportion of clean energy use by 5%, such as: • Use of electric vehicles (EV Trucks) • Use of electric forklifts (EV Forklifts) • Use of solar power (Solar Rooftop) • Etc.	• The company has increased its proportion of clean energy consumption through investments in various projects as follows: 1) The company has invested in installing a solar power generation system at its warehouse, with a production capacity of with an installed capacity of 121 kilowatt-peak (kWp), representing an investment value of approximately 4.11 million Baht. Currently, the company has a total installed capacity of 11,190.22 kilowatt-peak to maximize the efficiency of current electricity consumption. 2) JWD Transport (Thailand) Co., Ltd., a subsidiary, has invested in 20 electric vehicles (EV Trucks), representing an investment value of approximately 80.60 million Baht. Currently, the company has a total of 30 electric vehicles.

Year	Expected Outcomes	Actual Data
		Furthermore, The Company and its subsidiaries currently operate 196 electric forklifts across their warehouses. • The company plans to continuously increase its proportion of clean energy consumption, considering both the suitability and cost-effectiveness of investments, to support operations in achieving the company's clean energy usage goals and greenhouse gas emission reduction targets.

Strategic Initiative 3 : 3. Promote stakeholder engagement in logistics activities for Logistics Decarbonization to reduce greenhouse gas emissions, particularly with transport business partners (Strategic Carriers).

Status ● On track

Year	Expected Outcomes	Actual Data
2026	• Promote the development of knowledge among SCGJWD company employees regarding greenhouse gas emission reduction by attending training courses on greenhouse gases with the Thailand Greenhouse Gas Management Organization (Public Organization) (TGO). • Promote knowledge development for Strategic Carriers in managing operational activities to reduce greenhouse gas emissions, by providing training and consultation conducted by SCGJWD Academy and the company's consultants. • Promote the participation of 37 Strategic Carriers with the company in the Low Emission Support Scheme (LESS) project with the Thailand Greenhouse Gas Management Organization (TGO).	• The company has promoted and developed the potential of its employees in reporting and reducing greenhouse gas emissions in accordance by TGO's with 18 employees have completed training courses on greenhouse gas management with TGO. The company will continuously encourage employees to participate in additional training to increase the number of personnel with knowledge and skills in greenhouse gas management. • The company has transferred knowledge and provided consultation to Strategic Carriers to enhance the management of operational activities and reduce greenhouse gas emissions, while also encouraging participation in the Low Emission Support Scheme (LESS) of TGO with 13 Strategic Carriers have joined the project, and the company will continue to promote these efforts to support operations in achieving the set goals.

Strategic Initiative 4 : 4. Encouraging business partners to disclose organizational greenhouse gas information (Carbon footprint of Strategic Carriers)

Status ● On track

Year	Expected Outcomes	Actual Data
2026	• SCGJWD company employees are encouraged to develop knowledge regarding the preparation of greenhouse gas emission reports in accordance with TGO requirements by attending greenhouse gas courses with the Thailand Greenhouse Gas Management Organization (Public Organization) (TGO). • Promote knowledge building for 37 Strategic Carriers to equip	• The company has promoted and developed the potential of its employees in preparing reports and reducing greenhouse gas emissions in accordance with TGO requirements, with 18 employees having completed training courses in greenhouse gas management with TGO. The company will continuously encourage employees to participate in additional training to increase the number of

Year	Expected Outcomes	Actual Data
	them with the knowledge and capability to prepare organizational greenhouse gas inventory reports (GHG Inventory) in accordance with TGO requirements. This includes providing training and consultation conducted by SCGJWD Academy and the company's consultants, as well as implementing internal audit processes to verify the greenhouse gas inventory data of transportation business partners. • Applying for ISO14064-1 international standard certification for organizational greenhouse gas management and verification.	personnel with knowledge and skills in greenhouse gas management. • The company provided training and consultation to 37 Strategic Carriers through SCGJWD Academy and the company's consultants, aiming to enhance their knowledge and capability in preparing organizational greenhouse gas inventories (GHG Inventory) in accordance with TGO requirements. Concurrently, an internal audit process was conducted to verify the accuracy and reliability of greenhouse gas emission data from transportation business partners of 5 Strategic Carriers participated in applying for certification of greenhouse gas inventory data as per TGO requirements, and the company will continuously encourage more Strategic Carriers to participate in further certifications. • The company received ISO 14064-1 certification from the British Standards Institution (BSI), an international standard for accounting, reporting, and verifying greenhouse gas emissions at the organizational level. BSI is a certification body accredited by the United Kingdom Accreditation Service (UKAS), which is internationally recognized, thereby confirming the accuracy, reliability, and transparency of the company's greenhouse gas emission data.

Quarterly update

Attachment

Quarterly update : Attachment

JUMP+ Plan

URL Link to the Document : https://jumpplusmedia-setlink.setgroup.or.th/planSubmission/SJWD0_JUMP%2B_Plan_Year_2026-2028_EN.pdf